Click the link below or scan the QR code to register for an upcoming session!

# November 2024

### **HSA Bank Webinars**

Tuesday		Wednesday	Thursday		
9am CT: HSAs for the Win!	5	6 9am CT: Getting to Know Your HSA		<ul> <li>Medico</li> <li>Whe cont</li> <li>Mec impli</li> </ul>	n to stop HSA tributions licare enrollment ications
	12	13 <b>3pm CT:</b> Plan Selection Workshop	11am CT: HSAs and Medicare		<ul> <li>HSA eligible expenses in Medicare</li> </ul>
				Your H	
<b>3pm CT:</b> Getting to Know Your HSA	19	20	<b>9am CT:</b> HSAs for the Win! 11am CT: Investing Your HSA	• H + + + + + + + + + + + + + + + + + + +	SA Bank investing ptions ow to sign up for ie investment ccount ow to manage you SA investments
	26	27		28	
		HSA 100 – Plan Selection	HSA 101 – HSAs for the WIN!	Know N • Rev rule exp • Lea adr	2 – Getting to four HSA iew HSA eligibility s and eligible enses rn how to self- ninister your HSA vic Bank's Member



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### Plan Selection Workshop

- Learn about insurance basics . and which information to focus on when choosing your annual health plan
- Learn how to calculate your . anticipated annual out-ofpocket expenses based on your chosen health plan

### HSAS for the WIN

Portal

TOPICS

**WEBINAR** 

- Learn about HSA Basics .
- Tax benefits and savings . strategies
- How to use your HSA when • planning for retirement

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# December 2024

### HSA Bank Webinars

Tuesday	Wednesday	Thursday		
3 <b>9am CT:</b> HSAs for the Win!	4	5	HSA 104 – HSAs and Medicare • When to stop HSA contributions	
10	11 9am CT: Getting to Know Your HSA	12 9am CT: Plan Selection Workshop 11am CT: HSAs and Medicare	<ul> <li>Medicare enrollment implications</li> <li>HSA eligible expenses in Medicare</li> </ul>	
17	18	19 <b>11am CT:</b> Investing Your HSA <b>4pm CT:</b> HSAs for the Win!	HSA 103 – Investing Your HSA • HSA Bank investing options	
24	25	26	<ul> <li>How to sign up for the investment account</li> <li>How to manage your HSA investments</li> </ul>	
31			HSA 102 – Getting to Know Your HSA • Review HSA eligibility rules and eligible expenses • Learn how to self-	
	HSA 100 – Plan Selection Workshop • Learn about insurance basics and which information to	<ul> <li>HSA 101 – HSAs for the WIN!</li> <li>Learn about HSA Basics</li> <li>Tax benefits and savings strategies</li> </ul>	administer your HSA via HSA Bank's Member Portal	





- Learn about insurance basics and which information to focus on when choosing your annual health plan
- Learn how to calculate your anticipated annual out-ofpocket expenses based on your chosen health plan

 strategies
 How to use your HSA when planning for retirement

## WEBINAR TOPICS

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# January 2025

### HSA Bank Webinars

Tuesday	Wednesday	Thursday	HSA 104 – HSAs and
	1	2	<ul> <li>Medicare</li> <li>When to stop HSA contributions</li> <li>Medicare enrollment implications</li> <li>HSA eligible expenses in Medicare</li> </ul>
7	8	9	Modicaro
9am CT: HSAs for the Win!	9am CT: Getting to Know Your HSA		
			HSA 103 – Investing Your HSA • HSA Bank investing
14	15	16 <b>9am CT:</b> Plan Selection Workshop <b>11am CT:</b> Investing Your HSA	<ul> <li>options</li> <li>How to sign up for the investment account</li> <li>How to manage your HSA investments</li> </ul>
21 <b>3pm CT:</b> Getting to Know Your HSA	22	23 <b>11am CT:</b> HSAs and Medicare <b>4pm CT:</b> HSAs for the Win!	HSA 102 – Getting to Know Your HSA • Review HSA eligibility rules and eligible expenses • Learn how to self-





### HSA 100 – Plan Selection Workshop

- Learn about insurance basics and which information to focus on when choosing your annual health plan
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### HSA 101 – HSAs for the WIN!

- Learn about HSA Basics
- Tax benefits and savings strategies
- How to use your HSA when
   planning for retirement

## WEBINAR TOPICS

Portal

administer your HSA via HSA Bank's Member

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# February 2025

### HSA Bank Webinars

Tuesday	Wednesday	Thursday
4 <b>Pam CT:</b> HSAs for the Win!	5 <b>3pm CT:</b> Plan Selection Workshop <b>9am CT:</b> Getting to Know Your HSA	6
11	12	13
18 <b>pm CT:</b> Getting to Know Your HSA	19	20 9am CT: HSAs for the Win! 11am CT: Investing Your HSA
25	26	27 11am CT: HSAs and Medicare



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### HSA 100 – Plan Selection Workshop

- Learn about insurance basics
   and which information to
   focus on when choosing your
   annual health plan
- Learn how to calculate your anticipated annual out-ofpocket expenses based on your chosen health plan

### HSA 101 – HSAs for the WIN!

- Learn about HSA Basics
- Tax benefits and savings strategies
- How to use your HSA when planning for retirement

### HSA 104 – HSAs and Medicare

- When to stop HSA contributions
- Medicare enrollment
   implications
- HSA eligible expenses in Medicare

### HSA 103 – Investing Your HSA

- HSA Bank investing options
- How to sign up for the investment account
- How to manage your
   HSA investments

### HSA 102 – Getting to Know Your HSA

- Review HSA eligibility
   rules and eligible
   expenses
- Learn how to selfadminister your HSA via HSA Bank's Member Portal

### WEBINAR TOPICS

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# March 2025

### HSA Bank Webinars

Tuesday	Wednesday	Thursday	HSA 104 – HSAs and Medicare
9am CT: HSAs for the Win!	5 9am CT: Getting to Know Your HSA	6	<ul> <li>When to stop HSA contributions</li> <li>Medicare enrollment implications</li> <li>HSA eligible expenses in Medicare</li> </ul>
1	12	13 9am CT: Plan Selection Workshop	HSA 103 – Investing Your HSA • HSA Bank investing options
1 <b>3pm CT:</b> Getting to Know Your HSA	19	20 <b>11am CT:</b> Investing Your HSA <b>4pm CT:</b> HSAs for the Win!	<ul> <li>How to sign up for the investment account</li> <li>How to manage your HSA investments</li> </ul>
2	5 26	27 11am CT: HSAs and Medicare	<ul> <li>HSA 102 – Getting to Know Your HSA</li> <li>Review HSA eligibility rules and eligible expenses</li> <li>Learn how to self- administer your HSA via</li> </ul>



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# WEBINAR

Portal

TOPICS